

# Mac onboarding checklist:

## Your guide to a seamless setup

Deploying Mac devices across your organization is simple. Save time with automated IT workflows.

Whether you're setting up a new Mobile Device Management (MDM) solution, refreshing devices or onboarding new employees, Mac onboarding should be straightforward. Jamf helps simplify the process. Here's how:



### Step 1: Preparation

Preparation is key to a successful deployment. Before you can begin the onboarding process, it's critical to have the necessary tools, software and policies in place.

- ☒ Define organizational policies and permissions
- ☒ Ensure hardware and software compatibility
- ☒ Create user accounts and determine permissions according to user roles

### Step 2: Setup and configuration

An MDM like Jamf makes onboarding seamless with automationsx that save your IT team time. Consider leveraging declarative device management for even faster device updates. This step is a great opportunity to take advantage of Apple's built in security features and add on your own security protocols.

- ☒ Automatically provision devices with MDM
- ☒ Install essential apps and updates
- ☒ Deploy end-user portal
- ☒ Configure security settings like FileVault, Gatekeeper, password policies and any additional protections

### Step 3: Testing

Ideally your setup should be tried and true before rolling it out to end-user devices. Regularly audit your profiles to ensure they don't harbor security vulnerabilities or misconfigurations.

- ☒ Verify functionality of apps and system features
- ☒ Conduct security audits

### Step 4: Handover

Make sure it's clear what users should do before they can use their device. A live user training can help them walk through the necessary steps and troubleshoot potential issues. This way, onboarding is quick and painless for both admins and end users.

- ☒ Provide clear instructions to users
- ☒ Schedule a live onboarding session for questions and troubleshooting

## Streamlined Mac management and security

Get the most out of your business Mac devices. Jamf simplifies Mac onboarding with zero-touch deployment. Built-in security and management features help keep devices compliant and secure from day one.



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